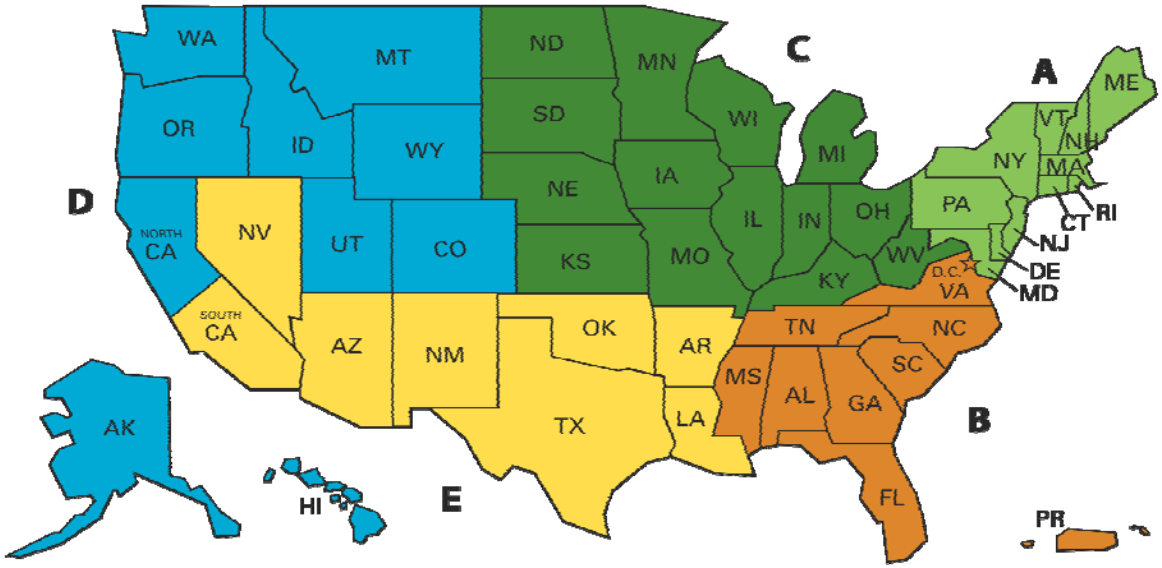
Intermediary Business Group:
Private Wealth Management — RIA/Multi-Family Office



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